



## Tam High Foundation Securities Transfer Request Form

700 Miller Avenue, Mill Valley, CA 94941

Tel : 415 497 4445

[info@tamhighfoundation.org](mailto:info@tamhighfoundation.org)

Shares can be transferred directly from your brokerage account to the Tam High Foundation account. Complete the form below **and send a signed check to your broker. Only your broker can initiate the transfer.** Please check with your broker for any additional requirements. Thank you!

Please contact us directly. We do not receive donor information from your broker. **Only you can disclose that you are the donor.** To ensure that we are able to acknowledge your donation properly : email a copy of this form to THF at [info@tamhighfoundation.org](mailto:info@tamhighfoundation.org) with the stock and share quantity or you can just call Sue at 415 497 4445.

Date : \_\_\_\_\_

To : \_\_\_\_\_ ( Broker Name )

\_\_\_\_\_ ( Broker Firm )

\_\_\_\_\_ ( Broker Phone Number )

Please accept this letter as your authorization to irrevocably transfer : ( name of stock, number of share )

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Which you hold in the name of : ( account title at brokerage firm )

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From my account number :

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To the account of the Tam High Foundation

Please transfer via DTC as follows :

Edward Jones DTC Clearing #0057

Account Number : 407-10274-1-3

Acct Registration : Tam High Foundation

Federal Tax ID : 68-0385326

If you have any further questions please call Sue Weinswig at 415 497 4445

Gift Designation ( purpose of gift i.e. Parent Campaign ) :

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**THANK YOU FOR YOUR SUPPORT !**