



Tam High Foundation Securities Transfer Request Form

700 Miller Avenue, Mill Valley, CA 94941

info@tamhighfoundation.org

Shares can be transferred directly from your brokerage account to the Tam High Foundation account. Complete the form below **and send a signed check to your broker. Only your broker can initiate the transfer.** Please check with your broker for any additional requirements. Thank you!

Please contact us directly. We do not receive donor information from your broker. **Only you can disclose that you are the donor.** To ensure that we are able to acknowledge your donation properly : email a copy of this form to THF at info@tamhighfoundation.org with the stock and share quantity or you can just call Sue at 415 497 4445.

Date : _____

To : _____ (Broker Name)

_____ (Broker Firm)

_____ (Broker Phone Number)

Please accept this letter as your authorization to irrevocably transfer : (name of stock, number of share)

Which you hold in the name of : (account title at brokerage firm)

From my account number :

To the account of the Tam High Foundation

Please transfer via DTC as follows :

Edward Jones DTC Clearing #0057

Account Number : 407-10274-1-3

Acct Registration : Tam High Foundation

Federal Tax ID : 68-0385326

If you have any further questions please contact Sue Holzer at info@tamhighfoundation.org

Gift Designation (purpose of gift i.e. Parent Campaign) :

THANK YOU FOR YOUR SUPPORT !